



CORAZA INTEGRATED TECHNOLOGY BERHAD

Registration No.: 202001039065 (1395386-M)
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT
FOR THE FIRST QUARTER ENDED 31 MARCH 2026**

CORAZA INTEGRATED TECHNOLOGY BERHAD

Registration No.: 202001039065 (1395386-M)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT AND LOSS AND OTHER COMPREHENSIVE INCOME ⁽¹⁾ FOR THE PERIOD ENDED 31 MARCH 2026

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Current Year-To- Date 31.03.2026 RM'000	Preceding Year Corresponding Year-To-Date 31.03.2025 RM'000
Revenue	44,136	35,838	44,136	35,838
Cost of sales	(30,747)	(26,486)	(30,747)	(26,486)
Gross profit ("GP")	13,389	9,352	13,389	9,352
Other income	571	109	571	109
Administrative expenses	(4,798)	(3,230)	(4,798)	(3,230)
Selling and distribution expenses	(2,941)	(2,389)	(2,941)	(2,389)
Operating profit	6,221	3,842	6,221	3,842
Finance costs	(469)	(315)	(469)	(315)
Profit before tax ("PBT")	5,752	3,527	5,752	3,527
Taxation	B5 (1,409)	(846)	(1,409)	(846)
Net profit	4,343	2,681	4,343	2,681
Net profit/ Total comprehensive income for the period attributable to:				
Owners of the Company	4,344	2,681	4,344	2,681
Non-controlling interests	(1)	-	(1)	-
	4,343	2,681	4,343	2,681
Earnings per share to owners of the Company: ("EPS") (sen)				
Basic	B11 0.88	0.54	0.88	0.54
Diluted ⁽²⁾	B11 0.88	0.54	0.88	0.54

Notes:

- (1) The basis of preparation of the above Unaudited Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income are detailed in Note A1 and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025 as disclosed in the Annual Report and the accompanying explanatory notes attached to this interim financial report.
- (2) Diluted EPS is calculated based on the Company's ordinary shares share outstanding during the financial period under review adjusted for the effects of dilutive potential ordinary shares.

CORAZA INTEGRATED TECHNOLOGY BERHAD

Registration No.: 202001039065 (1395386-M)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION ⁽¹⁾ AS AT 31 MARCH 2026

	(Unaudited) As at 31.3.2026 RM'000	(Audited) As at 31.12.2025 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	105,565	105,396
Right-of-use asset	4,514	5,123
Total non-current assets	110,079	110,519
Current assets		
Inventories	24,306	20,224
Trade receivables	38,750	36,207
Other receivables, deposits and prepayments	11,582	7,585
Tax recoverable	-	1,448
Cash and cash equivalents	50,387	52,700
Total current assets	125,025	118,164
TOTAL ASSETS	235,104	228,683
EQUITY AND LIABILITIES		
Share capital	101,332	101,332
Merge reserve	(26,753)	(26,753)
Share grant reserve and ESOS reserve	658	360
Retained profits	74,542	70,198
	149,779	145,137
Non-controlling interests	(1)	-
TOTAL EQUITY	149,778	145,137
Non-current liabilities		
Deferred tax liabilities	339	339
Borrowings	34,494	33,285
Lease liabilities	2,514	3,159
Total non-current liabilities	37,347	36,783
Current liabilities		
Deferred income	169	225
Trade payables	15,505	12,588
Other payables and accruals	18,625	20,945
Refund liabilities	557	524
Borrowings	9,378	10,353
Lease liabilities	2,114	2,065
Current tax liabilities	1,631	63
Total current liabilities	47,979	46,763
TOTAL LIABILITIES	85,326	83,546
TOTAL EQUITY AND LIABILITIES	235,104	228,683
Net assets per ordinary share attributable to owners of the Company (RM)	0.30 ⁽²⁾	0.29 ⁽²⁾

Notes:

⁽¹⁾ The basis of preparation of the above Unaudited Condensed Consolidated Statements of Financial Position are detailed in Note A1 and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025 as disclosed in the Annual Report and the accompanying explanatory notes attached to this interim financial report.

⁽²⁾ Calculated based on share capital of 494,194,301 ordinary shares after the allotment of SGP vested on 2 January 2025.

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY ⁽¹⁾
FOR THE PERIOD ENDED 31 MARCH 2026

	----- Attributable to Owners of the Company -----							Non-Controlling interests RM'000	Total Equity RM'000
	----- Non-Distributable -----				Distributable		Total RM'000		
	Share Capital RM'000	Merger Reserves RM'000	Share Grant Reserve RM'000	ESOS Reserve RM'000	Retained Profits RM'000				
<u>3 months ended 31 March 2026</u>									
At 1 January 2026 (Audited)	101,332	(26,753)	267	93	70,198	145,137	-	145,137	
Share Grant expense and ESOS expense	-	-	37	261	-	298	-	298	
Total comprehensive income	-	-	-	-	4,344	4,344	(1)	4,343	
At 31 March 2026 (Unaudited)	101,332	(26,753)	304	354	74,542	149,779	(1)	149,778	

	----- Attributable to Owners of the Company -----						Total Equity RM'000
	----- Non-Distributable -----				Distributable		
	Share Capital RM'000	Merger Reserves RM'000	Share Grant Reserve RM'000	ESOS Reserve RM'000	Retained Profits RM'000		
<u>3 months ended 31 March 2025</u>							
At 1 January 2025 (Audited)		101,025	(26,753)	420	37	56,039	130,768
Issuance of shares		307	-	(307)	-	-	-
Total comprehensive income		-	-	-	-	2,681	2,681
At 31 March 2025 (Unaudited)		101,332	(26,753)	113	37	58,720	133,449

Note:

⁽¹⁾ The basis of preparation of the above Unaudited Condensed Consolidated Statements of Changes in Equity are detailed in Note A1 and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025 as disclosed in the Annual Report and the accompanying explanatory notes attached to this interim financial report.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS ⁽¹⁾
FOR THE PERIOD ENDED 31 MARCH 2026

	Current Year-To-Date 31.03.2026 RM'000	Preceding Year Corresponding Year-To-Date 31.03.2025 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	5,752	3,527
Adjustments for:		
Depreciation of property, plant and equipment	2,764	2,183
Depreciation of right-of-use asset	609	579
Deferred income released	(56)	(56)
Employee share option scheme	261	-
Gain on disposal of property, plant and equipment	(35)	(6)
Interest expense	469	315
Share grant expenses	37	-
Interest income	(217)	(296)
Unrealised (gain)/loss on foreign exchange	(685)	843
Operating profit before working capital changes	8,899	7,089
Net changes in:		
Inventories	(4,082)	1,444
Receivables	(5,855)	492
Payables	597	(4,885)
Refund liabilities	33	-
Cash (used in)/generated from operations	(408)	4,140
Income tax refunded/(paid)	1,607	(185)
Interest paid	(469)	(315)
Net cash from operating activities	730	3,640
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received	217	296
Withdrawal of fixed deposit	-	2,500
Purchase of property, plant and equipment	(2,933)	(3,603)
Proceeds from disposal of property, plant and equipment	35	6
Net cash used in investing activities	(2,681)	(801)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of lease liabilities	(596)	(576)
Net repayment of bankers' acceptance	-	(179)
Net repayment of hire purchase	(155)	-
Net drawdown of term loans	389	3,177
Net cash (used in)/generated from financing activities	(362)	2,422
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(2,313)	5,261
CASH AND CASH EQUIVALENTS AT BEGINNING	48,448	4,707
CASH AND CASH EQUIVALENTS AT END	46,135	9,968
Represented by:		
Fixed deposits with a licensed bank	31,752	39,024
Cash and bank balances	18,635	9,968
	50,387	48,992
Less: Fixed deposits pledged to a licensed bank	(4,252)	(39,024)
	46,135	9,968

Note:

(1) The above Unaudited Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025 as disclosed in the Annual Report and the accompanying explanatory notes attached to this interim financial report.

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A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS 134, INTERIM FINANCIAL REPORTING

A1. Basis of preparation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board (“MASB”) and Paragraph 9.22 of ACE Market Listing Requirements (“Listing Requirements”) of Bursa Malaysia Securities Berhad (“Bursa Securities”).

The interim financial statements should be read in conjunction with the Group’s audited financial statements for the financial year ended 31 December 2025 as disclosed in the Annual Report. The explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2025.

A2. Significant Accounting Policies

The significant accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in preparation of the Group’s audited financial statements for the financial year ended 31 December 2025 as disclosed in the Annual Report except for the following new MFRSs and amendments to MFRSs which have been issued by the MASB that are effective for annual periods beginning on or after 1 January 2026:

Effective for annual period beginning on or after 1 January 2026

Amendments to MFRS 9 Financial Instruments and MFRS 7 Financial Instruments: Disclosure - Amendments to the Classification and Measurement of Financial Instruments

Annual Improvements to MFRS Accounting Standards - Volume 11

Amendments to MFRS 9 Financial Instruments and MFRS 7 Financial Instruments: Disclosures – Contracts Referencing Nature-dependent Electricity

Initial application of the above amendments to MFRSs did not have any material impact to the financial statements.

As at the date of this announcement, the Group has not applied the following MFRSs and Amendments to MFRSs which have been issued as at the end of reporting period but are not yet effective for the Group:

Effective for annual period beginning on or after 1 January 2027

MFRS 18 Presentation and Disclosure in Financial Statements

MFRS 19 Subsidiaries without Public Accountability: Disclosures

Amendments to MFRS 19 Subsidiaries without Public Accountability: Disclosure

Amendments to MFRS 121 The Effects of Changes in Foreign Exchange Rates - Translation to a Hyperinflationary Presentation Currency

Effective date yet to be confirmed

Amendments to MFRS 10 Consolidated Financial Statements and MFRS 128 Investments in Associates and Joint Ventures: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture

The Group is currently assessing the impact of initial application of the above standards and plans to adopt the new standard on the required effective date.

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A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS 134, INTERIM FINANCIAL REPORTING (CONT'D)

A3. Auditors' report on Preceding Annual Financial Statements

There was no qualification on the audited financial statements of the Group for the financial year ended 31 December 2025.

A4. Seasonal or cyclical factors

The Group's operation is in general subject to the cyclical trends of the semiconductor and electronics industries, both of which rely on the global economic and industry outlook.

A5. Unusual items due to their nature, size or incidence

There were no extraordinary and exceptional items of an unusual nature affecting assets, liabilities, equity, net income, or cash flows during the financial period under review.

A6. Material changes in estimates

There were no changes in estimates that had a material effect in the financial quarter under review.

A7. Debt and equity securities

On 24 February 2026, the Company announced that the third offer of Employees' Share Option Scheme ("ESOS") options under the LTIP had been made to eligible persons. The Company offered 6,300,000 ESOS options to eligible persons at an exercise price of RM0.5127 per share. 50% of the ESOS options will vest on 30 June 2026 and the remaining 50% will vest on 31 December 2026. The ESOS options shall be exercisable for a period of two years from the respective vesting dates.

A8. Dividend paid

The Company did not pay any dividend in the financial quarter under review.

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A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS 134, INTERIM FINANCIAL REPORTING (CONT'D)

A9. Segmental Information

The Group's contribution by business units based on their nature of businesses and services as well as by geographical factors are as follows:

(a) Contribution by business units

	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Current Year-To- Date 31.03.2026 RM'000	Preceding Year Corresponding Year-To-Date 31.03.2025 RM'000
Revenue:-				
Fabrication of sheet metal; Frames & Structure	38,694	30,702	38,694	30,702
Precision Machining	5,442	5,136	5,442	5,136
	44,136	35,838	44,136	35,838

(b) Contribution by geographical factors

	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Current Year- To-Date 31.03.2026 RM'000	Preceding Year Corresponding Year-To-Date 31.03.2025 RM'000
Revenue:-				
Malaysia	37,245	29,112	37,245	29,112
Singapore	5,459	5,537	5,459	5,537
United States of America	1,049	1,116	1,049	1,116
China	11	1	11	1
European countries	-	-	-	-
Other Asian countries	372	72	372	72
	44,136	35,838	44,136	35,838

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A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS 134, INTERIM FINANCIAL REPORTING (CONT'D)

A10. Material events during the reporting period

Long Term Incentive Plan (“LTIP”)

On 24 February 2026, the Company announced that the third offer of Employees’ Share Option Scheme (“ESOS”) options under the LTIP had been made to eligible persons. The Company offered 6,300,000 ESOS options to eligible persons at an exercise price of RM0.5127 per share. 50% of the ESOS options will vest on 30 June 2026 and the remaining 50% will vest on 31 December 2026. The ESOS options shall be exercisable for a period of two years from the respective vesting dates.

Saved as disclosed above, there were no other material events subsequent to the end of the current financial period under review that have not been reflected in this interim financial report.

A11. Material events subsequent to the end of the reporting period

There were no other significant events subsequent to the end of the current quarter under review.

A12. Changes in composition of the Group

There were no changes in the composition of the Group from that disclosed in the audited financial statements for the financial year ended 31 December 2025.

A13. Contingent liabilities or contingent assets

There were no contingent liabilities or contingent assets in the Group since the end of the last reporting period as at 31 December 2025.

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A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS 134, INTERIM FINANCIAL REPORTING (CONT'D)

A14. Related Party Transactions Disclosures

The following companies are related parties as they relate to companies in which the directors of the Group have substantial financial interest.

- Unigen Corporation (“UC”)
- Surface Technology Solutions Sdn. Bhd. (“STS”)

Type of transactions	Related parties	Individual Quarter		Cumulative Period	
		Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Current Year To Date 31.03.2026 RM'000	Preceding Year Corresponding Period 31.03.2025 RM'000
Sales of fabricated parts	UC	(11)	61	(11)	61
Provision of finishing services	STS	897	755	897	755

The transactions were entered in the normal course of business and have been established under normal commercial terms that are no less favourable than those arranged with independent third parties.

A15. Capital Commitments

	As at 31.3.2026 RM'000	As at 31.12.2025 RM'000
Contracted but not provided for:		
- Property, Plant and Equipment	6,418	7,723
Approved but not contracted for:		
- Property, Plant and Equipment	4,400	4,400
	10,818	12,123

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B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS

B1. Review of performance

Comparison with preceding year corresponding quarter and financial year-to-date

	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Changes %	Current Year-To-Date 31.03.2026 RM'000	Preceding Year Corresponding Year-To-Date 31.03.2025 RM'000	Changes %
Revenue	44,136	35,838	23.15	44,136	35,838	23.15
GP	13,389	9,352	43.17	13,389	9,352	43.17
PBT	5,752	3,527	63.08	5,752	3,527	63.08

During the quarter under review, the Group achieved revenue of RM44.1 million, representing an increase of 23.15% compared to RM35.8 million recorded in the corresponding quarter of the preceding financial year. The increase in revenue was mainly driven by continued strong demand from both front-end and back-end semiconductor customers, coupled with higher production volume and improved capacity utilisation.

The Group recorded a gross profit ("GP") of RM13.4 million for the current financial quarter, an increase of 43.17% from RM9.4 million in the corresponding quarter of the preceding financial year. The improvement in GP was mainly attributable to a more favourable product mix, better economies of scale and improved operational efficiencies.

Profit before tax ("PBT") for the current financial quarter increased by 63.08% to RM5.8 million as compared to RM3.5 million recorded in the corresponding quarter of the preceding financial year. The higher PBT was mainly attributable to higher revenue contribution, improved gross profit margin and better overhead absorption arising from higher manufacturing activities.

B2. Comparison with immediate preceding quarter

	Current Year Quarter 31.03.2026 RM'000	Immediate Preceding Quarter 31.12.2025 RM'000	Changes %
Revenue	44,136	41,950	5.21
GP	13,389	14,543	-7.94
PBT	5,752	6,698	-14.12

The Group recorded revenue of RM44.1 million for the current quarter, representing an increase of 5.21% compared to RM42.0 million in the immediate preceding quarter. Gross profit ("GP") decreased by 7.94% to RM13.4 million from RM14.5 million, while profit before tax ("PBT") decreased by 14.12% to RM5.8 million from RM6.7 million. The lower GP and PBT was mainly attributable to the reversal of inventories written down recorded in the immediate preceding quarter. Excluding this non-recurring item, GP and PBT remained broadly in line with the revenue growth recorded during the quarter.

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B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS (CONT'D)

B3. Prospects of the Group

Semiconductor Segment

The semiconductor segment remains the Group's primary growth engine, with demand expected to stay robust, driven by the rapid expansion of AI computing, high-bandwidth memory (HBM), and advanced packaging technologies. Coraza is well-positioned within the semiconductor ecosystem, with a balanced exposure across front-end-of-line (FEOL), metrology, and automated test equipment (ATE) segments.

Both legacy programs and new product introductions (NPIs) are expected to continue contributing meaningfully to the Group's growth momentum. Following the completion of the P3 facility, the Group has successfully secured multiple new projects, several of which are now transitioning into mass production within the current financial year.

The P3 facility is strategically developed to support semiconductor equipment frames and structural fabrication, featuring advanced manufacturing capabilities that enable end-to-end processes to be completed under one roof. In addition, the Group's specialized processes have been qualified by leading ODM customers, further enhancing Coraza's competitiveness, operational efficiency, and long-term positioning within the semiconductor supply chain.

Test Instrumentation & Life Sciences

Driven by accelerating investments in AI data centers, high-speed networking, and next-generation semiconductor technologies, demand for test and measurement solutions continues to grow as device complexity increases. In parallel, the ongoing build-out of AI infrastructure and next-generation connectivity technologies, including 5G Advanced and early-stage 6G development, continues to support strong demand for communications test solutions.

In the medical and life sciences segment, the Group remains focused on high-growth areas such as biopharmaceuticals, diagnostics, mass spectrometry, and advanced laboratory testing. We continue to strengthen relationships with key industry players, supporting the development of next-generation solutions while also aligning with customers' ongoing supply chain diversification driven by geopolitical factors.

Aerospace Segment

While the Group is currently allocating greater capacity and operational resources toward the faster-growing semiconductor and test instrumentation segments to capture near-term demand opportunities, the aerospace business continues to progress steadily.

The Group remains committed to supporting aerospace customers through ongoing production programs, engineering support, and qualification activities. Management continues to engage closely with existing customers on future opportunities, particularly in precision fabrication and high-specification structural components.

Aerospace is expected to remain an important diversification segment within the Group's long-term growth strategy, contributing steadily alongside the Group's core growth engines.

B4. Variance of actual profits from forecast profits

The Group did not issue any profit forecast in the current financial period under review.

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B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS (CONT'D)

B5. Taxation

Taxation comprises the following:-

	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Current Year- To-Date 31.03.2026 RM'000	Preceding Year Corresponding Year-To-Date 31.03.2025 RM'000
Income tax expense				
-Current Period	(1,409)	(86)	(1,409)	(86)
-Prior year	-	-	-	-
Deferred tax				
-Current Period	-	(760)	-	(760)
-Prior year	-	-	-	-
	<hr/>	<hr/>	<hr/>	<hr/>
	(1,409)	(846)	(1,409)	(846)
Effective tax rate (%)	24.49	23.99	24.49	23.99
Statutory tax rate (%)	24.00	24.00	24.00	24.00

The Group's tax position is consistent with statutory rate.

B6. Status of corporate proposals

There was no corporate proposal announced but not completed as at date of this interim financial report.

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B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS (CONT'D)**B7a. Utilisation of Proceeds from IPO**

The gross proceeds of RM33.0 million from the IPO is intended to be utilised in the following manner:

No.	Details of utilisation	IPO	Re-allocation	Actual	Balance of IPO	Initial Timeframe for the utilisation of IPO Proceeds ⁽ⁱ⁾	Revised Timeline for the utilisation of IPO Proceeds ⁽ⁱⁱ⁾
		Proceeds		Utilisation	proceeds unutilised		
		RM'000	RM'000	RM'000	RM'000		
1	Purchase of new machinery	15,500	-	(15,500)	-	Within 36 months	-
2	Construction of factory ⁽ⁱⁱⁱ⁾	6,412	-	(2,889)	3,523	Within 36 months	Within 60 months
3	Implementation of ERP system	1,200	-	(1,200)	-	Within 12 months	-
4	Extension of existing building	1,500	-	(1,500)	-	Within 12 months	-
5	Repayment of bank borrowings	4,600	-	(4,600)	-	Within 12 months	-
6	Estimated listing expenses	3,770	(583)	(3,187)	-	Immediately	-
7	Working capital	-	583	(583)	-	Within 9 months	-
	Total	32,982	-	(29,459)	3,523		

Notes:

- i. From the date of listing of the Company.
- ii. Being an additional 24 months from the expiry date of the initial timeframe for the utilisation of IPO Proceeds.
- iii. As at 17 December 2025, both the main building and external works have been completed and handed over for the Company to proceed with the submission of application to the relevant government agencies for the Certificate of Completion and Compliance (“CCC”). The Group is currently awaiting the final building inspection by the local council, Majlis Bandaraya Seberang Perai, and the CCC is expected to be obtained in the second quarter of 2026.

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B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS (CONT'D)

B7b. Utilisation of Proceeds from Private Placement

The gross proceeds of RM40.6 million from the first tranche of the private placement is intended to be utilised in the following manner:

No.	Details of utilisation	Private Placement Proceeds	Actual Utilisation	Balance of Private Placement proceeds unutilised	Initial Timeframe for the utilisation of Private Placement Proceeds ⁽ⁱ⁾	Revised Timeline for the utilisation of Private Placement Proceeds ⁽ⁱⁱ⁾
		RM'000	RM'000	RM'000		
1	Purchase of new machinery	27,000	(16,937)	10,063	Within 24 months	Within 42 months
2	Set up of clean room	12,622	-	12,622	Within 24 months	Within 42 months
3	Estimated listing expenses	941	(941)	-	Immediately	-
	Total	40,563	(17,878)	22,685		

Note:

- i. From the date of listing of the Shares.
- ii. Being an additional 18 months from the expiry date of the initial timeframe for the utilisation of Private Placement Proceeds.

B8. Group borrowings and debts securities

As at 31 March 2026	Long term RM'000	Short term RM'000	Total borrowings RM'000
Secured			
Hire purchase	202	597	799
Revolving credit	-	7,500	7,500
Term loans	34,292	1,281	35,573
Total	34,494	9,378	43,872

B9. Material Litigation

There was no material litigation against the Group as at 31 March 2026.

B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS (CONT'D)

B10. Dividends

No dividend has been proposed or declared for the current financial period.

B11. Earnings Per Share

The basic and diluted EPS for the current quarter and financial year-to-date are computed as follows:

a) Basic EPS

	Individual Quarter		Cumulative Period	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Year-to-Date
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Profit attributable to Owners of the Company (RM'000)	4,344	2,681	4,344	2,681
Weighted average number of ordinary shares ('000)	494,194	494,194	494,194	494,194
EPS (sen)	0.88	0.54	0.88	0.54

b) Diluted EPS

	Individual Quarter		Cumulative Period	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Year-to-Date
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Profit attributable to Owners of the Company (RM'000)	4,344	2,681	4,344	2,681
Weighted average number of ordinary shares ('000)	494,194	494,194	494,194	494,194
Effect of dilution due to ESOS ('000)	155	1,692	155	1,692
Adjusted weighted average number of ordinary shares applicable to diluted EPS ('000)	494,349	495,886	494,349	495,886
EPS (sen)	0.88	0.54	0.88	0.54

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CORAZA INTEGRATED TECHNOLOGY BERHAD

Registration No.: 202001039065 (1395386-M)

B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES LISTING REQUIREMENTS (CONT'D)**B12. Notes to Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income**

Profit for the period was derived after taking into consideration the following: -

	Individual Quarter		Cumulative Period	
	Current Year Quarter 31.03.2026 RM'000	Preceding Year Corresponding Quarter 31.03.2025 RM'000	Current Year- To-Date 31.03.2026 RM'000	Preceding Year Corresponding Year-to-Date 31.03.2025 RM'000
After charging/ (crediting):-				
Depreciation of property, plant and equipment	2,764	2,183	2,764	2,183
Depreciation on Right-of-use asset	609	579	609	579
Employee Share Option Scheme (ESOS)	261	-	261	-
Interest expense	469	315	469	315
Loss/(Gain) on foreign exchange				
- Realised	2,206	(594)	2,206	(594)
- Unrealised	(685)	843	(685)	843
Share grant expenses	37	-	37	-
Short-term leases and lease of low value asset	186	108	186	108
Deferred income released	(56)	(56)	(56)	(56)
Gain on disposal of property, plant and equipment	(35)	(6)	(35)	(6)
Interest income	(217)	(296)	(217)	(296)

BY ORDER OF THE BOARD
CORAZA INTEGRATED TECHNOLOGY BERHAD
22 May 2026